IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

----- X

Chapter 11

In re:

.

III IC.

Case No. 25-11195 (JKS)

ZEN JV, LLC, et al., 1

: (Jointly Administered)

Debtors.

Re: Docket Nos. 31 & 56

----- X

NOTICE OF FILING OF PROPOSED
FINAL ORDER (A) AUTHORIZING DEBTORS TO (I) OBTAIN
POSTPETITION FINANCING AND (II) USE CASH COLLATERAL,
(B) GRANTING LIENS AND PROVIDING CLAIMS WITH SUPERPRIORITY
ADMINISTRATIVE EXPENSE STATUS, (C) GRANTING ADEQUATE PROTECTION,
(D) MODIFYING AUTOMATIC STAY, AND (E) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on June 26, 2025, Zen JV, LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>") filed the *Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing Debtors to (I) Obtain Postpetition Financing and (II) Use Cash Collateral, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Granting Adequate Protection, (D) Modifying Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief* [Docket No. 31] (the "<u>Motion</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that, following an initial hearing to consider the Motion on June 27, 2025, the Court entered the *Interim Order (A) Authorizing Debtors to (I)*

The Debtors in these cases, along with the last four digits of each debtor's federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions, LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding, LLC (9339); and Military Advantage, LLC (9508). The Debtors' address is 200 N LaSalle Street #900, Chicago, IL 60601.

Obtain Postpetition Financing and (II) Use Cash Collateral, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Granting Adequate Protection, (D) Modifying Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 56] (the "Interim DIP Order").

PLEASE TAKE FURTHER NOTICE that the Debtors have prepared a proposed form of order granting the relief requested in the Motion on a final basis (the "<u>Proposed Final DIP</u> <u>Order</u>"). A copy of the Proposed Final DIP Order is attached hereto as <u>Exhibit 1</u>. For the convenience of the Court and all parties-in-interest, a blackline comparison of the Proposed Final DIP Order marked against the Interim DIP Order is attached hereto as <u>Exhibit 2</u>.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to present the Proposed Final DIP Order at the hearing currently scheduled for **July 28, 2025 at 2:00 p.m.** (**prevailing Eastern Time**) (the "**Hearing**") before The Honorable J. Kate Stickles, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that to the extent that the Proposed Final DIP Order is revised, the Debtors will present a blackline copy of such revised document to the Court either at or before the Hearing.

[The remainder of this page is intentionally left blank]

Dated: July 25, 2025

Wilmington, Delaware

LATHAM & WATKINS LLP

Ray C. Schrock (admitted *pro hac vice*) Candace M. Arthur (admitted *pro hac vice*)

1271 Avenue of the Americas New York, New York 10020 Telephone: (212) 906-1200 Facsimile: (212) 751-4864 Email: ray.schrock@lw.com candace.arthur@lw.com

- and -

Jonathan C. Gordon (admitted *pro hac vice*) 330 North Wabash Avenue, Suite 2800

Chicago, Illinois 60611 Telephone: (312) 876-7700 Facsimile: (312) 993-9767

Email: jonathan.gordon@lw.com

/s/ Huiqi Liu

RICHARDS, LAYTON & FINGER, P.A.

meehan@rlf.com

Proposed Co-Counsel for Debtors and Debtors in Possession